



# PEER BUSINESS ROUNDTABLES

## MORTGAGE BANKERS ASSOCIATION COMMERCIAL/MULTIFAMILY REAL ESTATE FINANCE

### TECHNOLOGY OFFICER ROUNDTABLE

Washington, D.C.  
November 2 and 3, 2016

#### Wednesday, November 2, 1:00 – 6:00 p.m.

- 1:00 p.m. – 1:10 p.m. Welcome
- 1:10 p.m. – 1:15 p.m. Review of Antitrust Guidelines
- 1:15 p.m. – 1:30 p.m. Introductions
- 1:30 p.m. – 2:00 p.m. CRE Mortgage Market Update & Outlook  
*Jamie Woodwell, Vice President, CRE Research  
MBA*
- 2:00 p.m. – 2:30 p.m. Security Issues & Trends  
*Matthew Braverman – Federal Bureau of Investigation*
- 2:30 p.m. – 3:00 p.m. Engaging and Motivating Employees About Security - Discussion
- 3:00 p.m. – 3:15 p.m. BREAK
- 3:15 p.m. – 3:45 p.m. Industry Standards and Best Practices – Discussion  
*Rick Hill –MBA  
Janis Davis - MBA*
- 3:45 p.m. – 4:15 p.m. Project Management Tools – Discussion
- Forecasting
  - Reporting
  - Project Management
  - Software
- 4:15 p.m. – 5:00 p.m. Software, Software Development and Mobile Apps – Discussion
- Opportunities
  - Collaborations
  - Hacking
  - Cellphones
- 5:00 p.m. – 6:00 p.m. NETWORKING RECEPTION



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## **Thursday, November 3, 8:00 a.m. – Noon**

- 8:00 a.m. – 8:30 a.m. BREAKFAST
- 8:30 a.m. – 9:00 a.m. Reflections on Day 1
- 9:00 a.m. – 9:45 a.m. Third Party/Vendor Risk Management  
*Shawn Malone – Radian Group*
- 9:45 a.m. – 10:15 a.m. Budgeting and Staffing
- 10:15 a.m. – 10:30 a.m. BREAK
- 10:30 a.m. – 11:15 a.m. Cloud and Data Storage
- Use of Cloud
  - Two-way authentication
- 11:15 a.m. – 12:00 p.m. Open Discussion